

Gifts of Securities to The First Church in Belmont

(Updated June 22, 2026)

Thank you for considering a gift of securities to First Church. We are grateful for your generosity and support.

If you would like to make a gift of securities, you may request that your broker transfer them directly to the church's Charles Schwab brokerage account using the information below.

When you initiate the transfer, please also let us know by contacting the Investment Committee (stockgifts@uubelmont.org) and the church office (office@uubelmont.org). This helps us ensure your gift is received, properly credited, and acknowledged.

Brokerage Account Information

Account Name: The First Church in Belmont, Unitarian Universalist

Schwab Account Number: 50712141

DTC Clearing Number: 0164 (Code 40)

Account Address: 404 Concord Avenue, Belmont, MA 02478

If you have any questions or need assistance, we are happy to help. Please reach out to the Investment Committee at stockgifts@uubelmont.org.

Thank you again for your support of The First Church in Belmont.