



Gifts of Securities to First Church in Belmont

(updated 1/23/2019)

If you would like to transfer securities to First Church, the church now has a Charles Schwab brokerage account and you can request your broker to transfer the securities directly to that account, using the information below. Please notify Mark Thurber (mthurber@verizon.net) and the church office (office@uubelmont.org) about the gift at the same time that you contact your broker so we can properly credit the donation and promptly handle the transaction.

The contact information for First Church's Charles Schwab brokerage account is:

Account Name: **The First Church in Belmont, Unitarian Universalist**

Delivery to DTC Clearing #: **0164, Code 40**

For the Schwab Account A/C# **50712141**

Account Address: **404 Concord Avenue, Belmont, MA 02478**

If you have any questions or need additional information, please contact Mark Thurber (mthurber@verizon.net).